

2016 saw a

**24%**



decrease in VC financings from 2015

**\$127.4B**

invested in VC globally, nearly double the total investment of 2013



**\$21.8B** invested in VC companies globally in Q4, across **2,809** deals



Globally, Q4'16 was the lowest quarter of VC invested since Q1'14



Globally, median pre-money startup valuations stayed high in Q4'16



## Americas



Q4'16 VC-backed companies in the Americas raised **\$13.7B** across **1,832** deals

VC invested in Canada jumped by **16.5%** year-over-year hitting 7 year high of **\$2.1B**



Late-stage venture activity in the Americas dropped by **6.8%** year-over-year from Q4'15 to Q4'16



Early-stage median VC deal size rose to **\$5M** in the Americas



In the Americas median Series D round size remained close to twice that of 2013 at **\$28.7M**



## US

Q4'16 US VC-backed companies raised **\$12.7B** across **1,744** deals



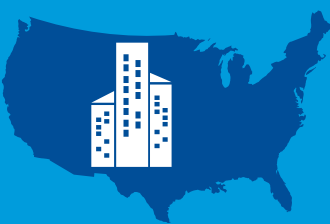
In the US deal count fell to **8,136** in 2016



US VC investment fell by nearly **25%** in value from Q4'15 to Q4'16



Corporate VC remains high at **13%** of total deal count in the US



In the US first-time rounds hit the lowest level in **6** years as 2016 closes dropped to **2,340** deals



## Europe

Q4'16 European VC-backed companies raised **\$3.3B** across **585** financings



Late-stage round sizes remained high in Europe in 2016 at **\$5.5M**



Corporates dialed up their VC participation with **\$5.5B** invested in European deals



Germany saw annual total of VC invested return to historical ranges at **\$1.9B**



European venture-backed exits slid by nearly **16%** in 2016



## Asia

VC-backed companies in Asia raised **\$4.9B** across **357** deals in Q4'16



In Asia angel and seed activity stayed resilient in 2016



Corporate participation in venture deals hit a new high in Asia of **\$28B**



VC-backed exits in Asia fell from **181** to **122** in 2016



VC investment stays steady in Asia at **\$39B** in 2016

