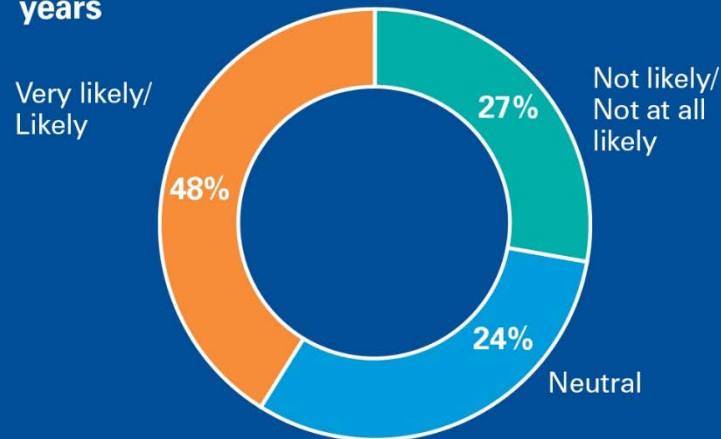


KPMG Technology Industry Innovation Survey: Blockchain

Now in its seventh year, the Survey includes responses from more than 740 global leaders in the technology industry. Twelve countries are represented and seventy-six percent of the respondents are C-level executives. The online survey was conducted from December 2018 to January 2019.

Likelihood that blockchain will change the way your company does business in the next three years



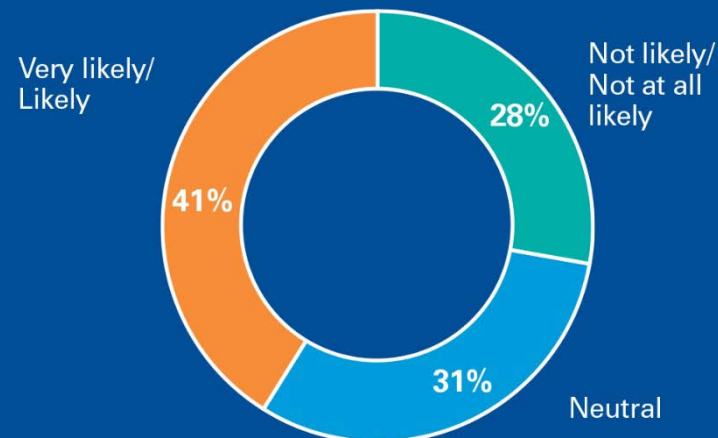
Percentages do not sum to 100% due to rounding.

Greatest disruption resulting from blockchain initiatives in the next three years



Partial list. Percentages do not sum to 100%.

Likelihood your company will implement blockchain technology in the next three years



Biggest challenges with adopting blockchain technology in the next three years



Partial list. Percentages do not sum to 100%.

Top benefits with adopting blockchain technology



Partial list. Percentages do not sum to 100%.