



KPMG Real Estate Rental Indices

September 2018

KPMG in Qatar is pleased to release its next update on 'Real estate rental indices', For any enquiries, which tracks the changes in the rental market covering three core real estate asset categories: please contact:

- **KPMG Office Rental Index (K-ORI)**
- **KPMG Residential Rental Index (K-RRI)**
- **KPMG Mall Rental Index (K-MRI)**

The indices have been developed using KPMG's real estate rental database and our deep understanding of the Qatar real estate market. The base quarter for the indices is Q1 2016 = 100 and this includes rental data gathered from more than 100 representative properties in Qatar.

KPMG Office Rental Index (K-ORI)

Total investable grade office properties: 45 office developments distributed across West Bay, Lusail, Al Sadd and C Ring Road, D Ring Road, Old Salata, Al Matar Street etc.

KPMG - Qatar Office Rental Index (K-ORI) (Base: Q1 2016 = 100)



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KPMG Residential Rental Index (K-RRI)

Total investable grade residential properties: 35 residential apartments and villa developments, encompassing more than 25,000 individual units, distributed across high-end, mid-end and affordable housing developments in West Bay, West Bay Lagoon, The Pearl, Ain Khalid, Al Waab, Al Sadd, Najma, Old Airport, Al Wakra etc.

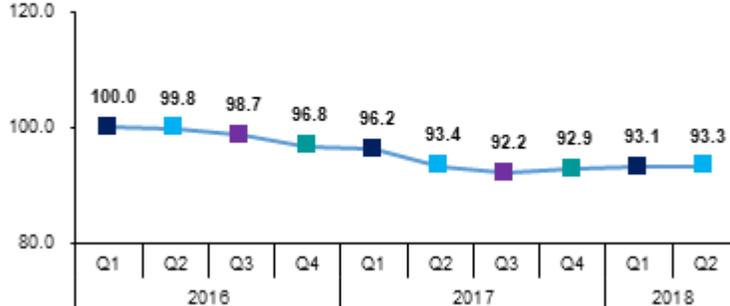
KPMG - Qatar Residential Rental Index (K-RRI) (Base: Q1 2016 = 100)



KPMG Mall Rental Index (K-MRI)

Total investable grade mall properties: 21 malls, distributed across five key municipalities.

KPMG - Qatar Mall Rental Index (K-MRI) (Base: Q1 2016 = 100)



We aim to provide this information on a regular basis and strongly believe that the 'KPMG real estate indices' will assist in making this sector more transparent and enable industry stakeholders to make more informed decisions. Over time, we will endeavor to add more indices in specific sectors, such as the vacant land price index (K-VLPI), warehouse rental index (K-WRI) etc., so please watch this space for further updates.

In the meantime, you can find out more about the trends identified through these indices, along with other real estate sector 'hot-topics' in our next real estate research offering, **Real insights Qatar**, due to be released by end of September 2018.

To download the PDF version [Click here](#)

NOTE: The above indices are based on information gathered on representative sample in the individual asset categories. It is therefore not reflective of the changes in rentals of an individual or specific property which may be influenced by a number of other factors specific to the asset.

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