



# Qatar Real Estate Rental Index Q1 2016 - Q4 2018

KPMG in Qatar

March 2019

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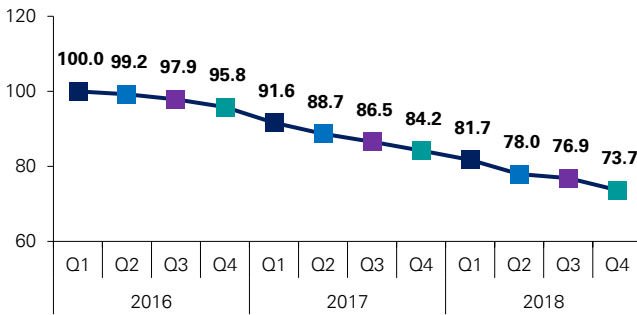


**KPMG in Qatar is pleased to release the latest update on 'Real Estate Rental Index', which tracks quarterly changes in the real estate rental market covering three core real estate asset categories:**

- **KPMG Office Rental Index (K-ORI)**
- **KPMG Residential Rental Index (K-RRI)**
- **KPMG Mall Rental Index (K-MRI)**

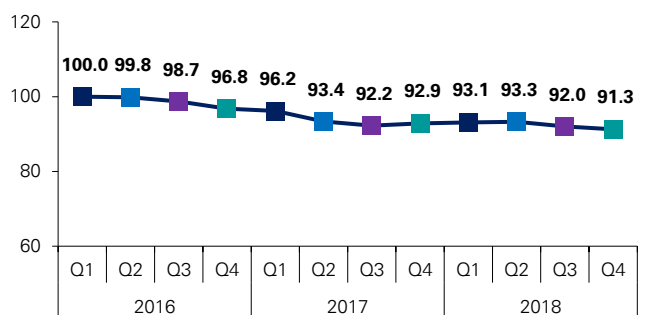
These indices have been developed using KPMG’s real estate rental database and our deep understanding of the Qatar real estate market. The base quarter for the indices is Q1 2016 = 100 and this includes rental data gathered from more than 100 representative properties in Qatar.

**KPMG Office Rental Index (K-ORI)**



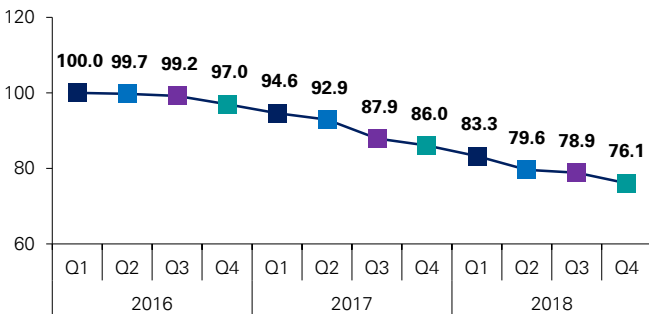
Total investable grade office properties: 45 office developments across West Bay, Lusail, Al Sadd, C Ring Road, D Ring Road, Old Salata, Al Matar Street etc.

**KPMG Mall Rental Index (K-MRI)**



Total investable grade mall properties: 21 malls (greater than 10,000 sqm of leasable area), across five key municipalities in Qatar.

**KPMG Residential Rental Index (K-RRI)**



Total investable grade residential properties: 35 residential apartments and villa developments, encompassing more than 25,000 individual units, distributed across high-end, mid-end and affordable housing developments in West Bay, West Bay Lagoon, The Pearl, Ain Khalid, Al Waab, Al Sadd, Najma, Old Airport, Al Wakra etc.

“ Although the real estate sector is consolidating its position in the short-term, the various measures taken by the government such as approving the draft resolution on non-Qatari ownership and use of real estate, ease on visa requirements, investment push (particularly in the manufacturing and services sectors) is expected to show positive trends in 2019”

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