

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

-- FORM 21--

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Seafield Resources Ltd.
of the City of Toronto, in the Province of Ontario

This indenture made this 24th day of August 2015

between

Seafield Resources Ltd.
36 Toronto Street, Suite 1000
Toronto ON M5C 2C5
hereinafter called "the debtor"

and

KPMG Inc.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

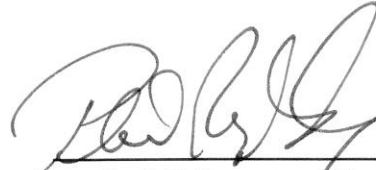
Signed at the City of Hamilton in the Province of Ontario, in the presence of Asya Rzhevsky.



Asya Rzhevsky
Witness

24-Aug-2015

Date



Seafield Resources Ltd.
Debtor