

## CNZ Group Holdings

Lead financial advisor to CNZ Group Holdings on its sale to McLarens LLC

Value not disclosed  
October 2020



Lead financial advisor to Mondiale Freight Services in relation to its sale of shares to Direct Capital

Value not disclosed  
June 2020



Acted as lead financial advisor to New Zealand Tertiary College on its sale to UP Education

Value not disclosed  
February 2020



Acted as lead financial advisor in relation to sale of shares in Glidepath Ltd to B2A Technology SAS

Value not disclosed  
December 2019



Acted as lead financial advisor to Heritage Lifecare Limited on its acquisition of Golden Healthcare Group

Value not disclosed  
November 2019



Acted as lead financial advisor to Dairyworks on its sale to Synlait

\$112m  
October 2019



Acted as lead financial advisor to McCready Bale Media Limited on its sale to Publicis Groupe Holdings B.V

Value not disclosed  
August 2019



Acted as lead financial advisor to Midland Brick on its sale to Tumu Merchants Limited

Value not disclosed  
May 2019



Acted as lead financial advisor to Counties Power Limited on its acquisition of ECL Group Fuel Systems Limited and ECL Group Technology Limited

Value not disclosed  
January 2019



Acted as lead financial advisor to Waterman Capital on its investment in TRG Imaging Limited.

Value not disclosed  
December 2018



Acted as lead financial advisor to Enatel Limited and Enatel Motive Power Limited on its sale to Ideal Industries Inc.

Value not disclosed  
November 2018



Acted as lead financial advisor on the merger of six NZ and Australian digital / physical security businesses via the simultaneous acquisition of each by Optic Security Group

c.\$100m  
November 2018



Acted as lead financial advisor to Gleeson Investments Limited on its acquisition of Stevenson Waikato Limited (Huntly Quarry)

Value not disclosed  
November 2018



Acted as lead financial advisor to Hell Revolution Ltd and Hell Systems Ltd on their 50% sale to Castlerock Partners

Value not disclosed  
November 2018



Lead financial advisor to Flick Electric Co. in relation to its sale of 70.1% to Z Energy

\$46m  
August 2018



Lead financial advisor to Harrington's Breweries in relation to its sale to Lion Breweries

Value not disclosed  
July 2018



Transaction arranger and lead financial advisor on a growth capital partnership transaction between Plan B Limited and The Growth Fund

Value not disclosed  
April 2018



Lead financial advisor to THL Holdings on its joint venture with ThorIndustries

c.US\$90m  
February 2018



Lead financial advisor to CHAMP Ventures in relation to its sale of Macpac to Super Retail Group

\$144m  
February 2018



Lead financial advisor to the shareholders of Ascot Radiology on the acquisition of Abano Healthcare's 71% shareholding in Ascot Radiology

\$17m  
December 2017



Lead financial advisor to Provincial Education Group in relation to its successful growth capital raise

Value not disclosed  
August 2017



Lead financial advisor to BP Oil New Zealand Limited in relation to the merger of McFall Fuel Limited and Rural Fuel Limited

Value not disclosed  
March 2017



Lead financial advisor to Nature's Country Gold in relation to its sale of business and assets to Pacific Equity Partners

Value not disclosed  
January 2016



Lead financial advisor to Macpac in relation to its sale of shares to CHAMP Ventures

Value not disclosed  
January 2016



M&A advisory services to Chevron on the divestment of its New Zealand Caltex service station network

c.\$785m  
December 2015



Lead financial advisor to National Tertiary Education Consortium in relation to their 100% divestment to the Aspire2 Group as part of the consolidation led by ArcherCapital

c.\$50m  
October 2015



Sell-side advisor to CallPlus on their sale to M2

\$250m  
April 2015



Provided M&A advisory services to Accent Group leading up to and in respect of the transaction with RCG

A\$180m-A\$200m  
March 2015



Lead financial advisor to BCS Group in relation to their 80% divestment to Daifuku

Value not disclosed  
December 2014



Financial advisor to the Independent Directors of Acuity Health Group Limited in relation to the takeover offer from Connor Healthcare

c.\$156m  
August 2014