

KPMG Estonia recently closed M&A transactions



evecon

Lead financial advisor for part divestment & capital raise for 100MW solar portfolio.

Closed Q4 2022



mirova
Investing in sustainability

Acted as lead buy-side financial advisor to Mirova in their investment into Sunly OÜ. Total round size approx. €200m.

Closed Q3 2022



Tbhawt
MANUFACTURING

Acting as lead buy-side financial advisor in the acquisition of a portfolio of solar projects totalling ca 6MW.

Closed Q3 2022



GREENFUL

Acted as lead financial adviser to Greenful in raising seed funding to support the company's growth.

Closed Q2 2022



smartecon

Acted as lead financial advisor in supporting the owners of Smartecon successfully raise growth capital of €2m.

Closed Q2 2022



ARTISAN DRINKS
PUNCH!
Club
MINDFUL HEDONISTS

Supported Punch Club in raising growth funding to finance their next stage of development.

Closed Q2 2022



FAUSTO

Acted as lead buy-side financial advisor to Fausto in a successful acquisition within the construction sector.

Closed Q1 2022



Roofit.solar
metal roofs that produce electricity

Acted as lead financial adviser to Roofit.solar in round A fundraising totalling €6.4m.

Closed Q3 2021



versobank

Acted as leading financial advisor to Versobank in selling of Versobank loan portfolio to LHV Pank AS.

Closed 2018/2019

KPMG Estonia ongoing M&A transactions



Acting as lead financial advisor to TBB shareholders in divestment of TBB bank.

Ongoing



Acting as lead financial advisor in capital raising process to finance the development of a up to 100MW solar park in Estonia.

Ongoing



Acting as lead financial advisor in ELMOs growth capital round raising up to €3m.

Ongoing



Acting as lead financial in a capital raising process to develop a large forest land portfolio in the Baltics.

Ongoing



Acting as main financial advisor in supporting the owners of Rehure to raise growth capital of €6m.

Ongoing