

KPMG Estonia recent FDD and TDD due diligence projects



Performed financial and tax due diligence on a district heat network company operating in Estonia.

Financial and tax DD

Value not disclosed
September 2022



KPMG Finland together with KPMG Estonia performed carve-out analysis on a global paper manufacturer headquartered in Finland.

Carve-out analysis

Transaction ongoing
2021-2022



KPMG Finland together with KPMG Estonia performed financial vendor due diligence analysis on a global paper manufacturer headquartered in Finland.

Financial DD

€360m value disclosed til date,
transaction ongoing
2021-2022



Performed financial due diligence on Saaremaa Dairy who buys up milk from the islands and produces cheese, butter and dairy products using milk.

Financial DD

Value not disclosed
July 2022



Performed vendor financial due diligence and valuation of equity of Teede Tehnokeskus AS.

Financial DD and valuation

Transaction ongoing
June 2022



KPMG Estonia together with KPMG Finland performed due diligence on a workplace consultancy company Sulava, a leader in Microsoft Modern Workplace solutions.

Financial and tax DD

Value not disclosed
April 2022



Advised Maag Grupp on the acquisition of HKScan's Baltic entities: HKScan Estonia, AS HKScan Latvia and UAB HKScan Lietuva

Financial and tax DD

Deal value €90m
March 2022



Performed due diligence on an Estonian entity that operates in telecom sector by providing global roaming services.

Financial and tax DD

Value not disclosed
March 2022

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Advised Barrus, Estonia's largest manufacturer of laminated timber components, on the acquisition of Baltiklaas.

Financial and tax DD
Value not disclosed
January 2022



Performed due diligence on full-service machine and equipment rental services company.

Financial and tax DD
Value not disclosed
August-November 2021



VAC acquired (first Nordic SPAC transaction) Rettig Capital owned Purmo Group (leading European indoor climate comfort solutions) through a merger.

Financial, tax and pensions DD
Transaction value €685m
August-October 2021



International distributor of industrial goods.

Financial and tax DD
Value not disclosed
July 2021



KPMG Estonia together with KPMG Finland assisted Castellum in acquisition of real estate company Kielo AB.

Financial and tax DD
EUR ~€640m
July 2021



Performed due diligence on a small independent brewery in the course of a M&A deal with Royal Unibrew.

Financial and tax DD
Value not disclosed
July 2021



Scandinavian manufacturer of packaging materials.

Vendor financial DD
Value not disclosed
April-July 2021



Proposed offering and trading admission of new and existing shares of an online classified advertising platform on the premium segment of London Stock Exchange's main Market.

IPO advisory
Value €1b
Spring 2021

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SUMMUS
CAPITAL

Performed a red-flag due diligence on a newly developed property in Töökoja 1, Tallinn with total leasable area of 10.000 m2.

Red-flag financial DD

Value not disclosed
January 2021



Qyalitas
Arstikeskus
UNIMED
UHENDATUD KLIINIKUD

Healthcare group.

Financial and tax vendor DD

Value not disclosed
January 2021



FAVOR
OJALA GROUP

Fabricated metal products manufacturing.

Financial, legal, red-flag and tax DD

DD carried out for the merger
November- December 2020



MagneticMRO

Aircraft maintenance and asset management group.

Limited independent business review

Loan issued by Kredex
August- September 2020



UTG
MIXING GROUP

KPMG Estonia together with KPMG Finland assisted SPX Flow in acquisition of Pic Uutechnic Group Oyj.

Financial, commercial and tax DD

Value not disclosed
August- December 2020



moventas
Moventas Gears Oy

Provider of wind gearbox technology and services headquartered in Finland.

Financial factbook

Value not disclosed
August 2020



T1
MALL OF
TALLINN

Shopping centre in Tallinn.

Limited independent business review

June-July 2020



NATUFIA

Start-up tech/production company.

Financial and tax DD

Capital raised €3,5m
April-May 2020

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Provider of physiological analytics for health, fitness and performance head-quartered in Finland.

Financial and tax DD

Value not disclosed
April-June 2020



Online store for refurbished smartphones based in Finland.

Financial DD

Capital raised ~€40m
March 2020



Cleaning and property services provider.

Financial and tax DD

Deal cancelled
May-June 2019



Operator of multiple popular websites.

Financial and tax DD

Value not disclosed
August 2019



Capital was raised successfully for a shopping centre development - Porto Franco.

Financial and tax DD

Capital raising
April- May 2019



E-book wholesale platform.

Financial and tax DD

Value not disclosed
March-April 2019



Alcoholic beverages retailer.

Financial and tax DD

Value not disclosed
October-December 2018



Road construction company.

Financial DD

Transaction cancelled
October-November 2018

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Take Outdoors

Sport equipment manufacturing company.

Financial and tax vendor DD
Value not disclosed
October-November 2018

Luminor

Performed financial and tax buy-side due diligence of third largest bank in Estonia. Luminor, operating in the Baltics.

Financial and tax DD
EUR ~€1b
2018

 **FENESTRA**
Esmaklassilised aknad ja teenindus.

Financial and tax due diligence of a window manufacturing company.

Financial and tax DD
Value not disclosed
May 2018- March 2019

 **BIC Sport**

Distribution company in the field of water sports equipment.

Financial and tax DD
Value not disclosed
September- October 2018

 **VALMOS**
PÕYDÄRITAJATE ÜHISUS

Financial and tax due diligence of Valmos OÜ- a wood processing company based in Estonia.

Financial and tax DD
Value not disclosed
May-June 2018

Miss Mary
WORLD CLASS LINGERIE

Assistance in relation to the ongoing sale of women's lingerie manufacturer.

Financial and tax vendor DD Assistance
Value not disclosed
December 2017- February 2018

 **TK**

Financial and tax due diligence of Transiidikeskus AS- terminal operated in Maardu, Estonia.

Financial and tax DD
Value not disclosed
January-March 2018

 **termnet**

Financial and tax due diligence of cloud service company Termnet Eesti OÜ acquired by Telia Eesti.

Financial and tax DD
Value not disclosed
January-February 2018

 **HansapostQ**

Financial and tax due diligence of Hansapost OÜ (e-shop operating in Estonia) in connection with merger with Hobby Hall.

Financial and tax DD
Merger of two companies
January-February 2018

 **4 ENERGIA**

Performed financial and tax vendor due diligence of renewable energy company, Nelja Energia, operating in the Baltics. Total of ca 1 000 hours.

Financial and tax DD
EUR ~€500m
November 2017- January 2018

 **VGP**

Performed financial and tax due diligence of real estate holding company VGP Nehatu (ca 77,000 square metres) and tax structuring for East Capital.

Financial and tax DD, tax structuring
EUR 54m
May 2017