

2019 Risk Radar: Telecommunications Sector

September 2019

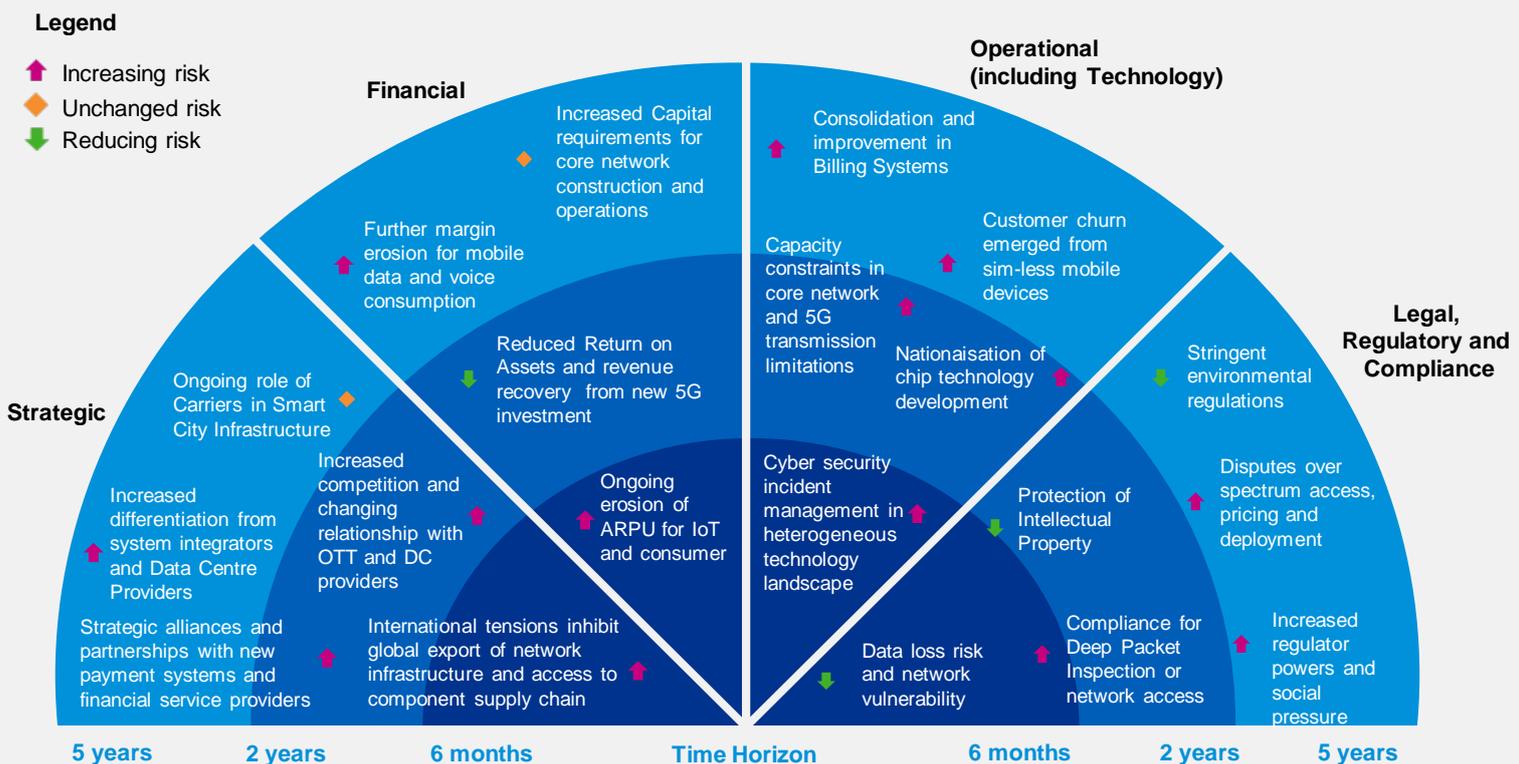
kpmg.com/cn



The gradual rollout of 5G networks, US-China trade war and China's commitment to indigenize its chip technology through the Made in China Programme, the resulting geographical and economical uncertainties it brings continue to impact on the telecommunications sector. In a severely disrupted environment, service providers face a conflicting challenge choosing between internet and content paths while remaining secure, reliable and powerful networks.

Key trends observed in the market impacting the industry in the Greater China region:

- International tension inhibits global export of network infrastructure;
- Emergence of digitalization and a new generation of wireless network technologies; and
- Pressures to safeguard data security and improve regulatory compliance.



Contact us



Daniel Chan

Head of Telecommunications
KPMG China
+86 (21) 2212 2168
daniel.chan@kpmg.com



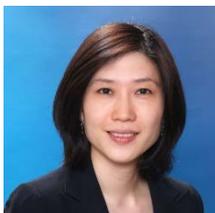
Patrick Kirby

Director
KPMG China
+852 2913 2568
patrick.kirby@kpmg.com



Li Fern Woo

Head of Internal Audit, Risk
and Compliance
KPMG China
+86 (21) 2212 2603
lifern.woo@kpmg.com



Alva Lee

Head of Internal Audit, Risk
and Compliance, Hong Kong
KPMG China
+852 2143 8764
alva.lee@kpmg.com

kpmg.com/cn/socialmedia



For a list of KPMG China offices, please scan the QR code or visit our website:
<https://home.kpmg.com/cn/en/home/about/offices.html>

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2019 KPMG, a Hong Kong partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative ("KPMG International"), a Swiss entity. All rights reserved. Printed in Hong Kong.

The KPMG name and logo are registered trademarks or trademarks of KPMG International.