



Restructuring

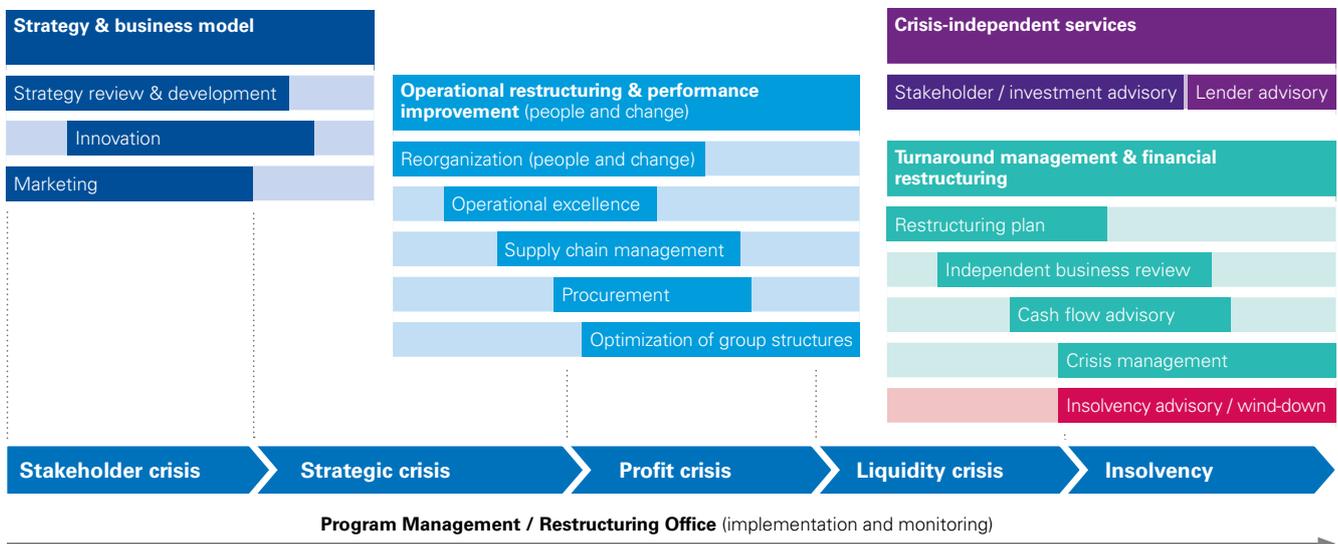
Our services at a glance

KPMG Restructuring is a leading advisor of companies in special situations and their stakeholders (such as lenders, shareholders, suppliers, etc.) in Switzerland. In addition, we have extensive experience acting as Lead Advisor for buy-side or sell-side M&A transactions in special situations, as well as during pre-pack insolvency transactions. We offer our clients interdisciplinary advice that is tailored specifically to them and come up with comprehensive solutions for all types of situations and challenges.

About us

- Our team consists of a core team of experienced interdisciplinary advisors with unique access to the Swiss and global KPMG network.
- We advise companies and their stakeholders in special situations in multidisciplinary teams consisting of technical and industry experts coming from the areas of restructuring, corporate finance, real estate law, law, taxes and IT.
- Our clients include small and medium-sized enterprises, as well as international corporations in Switzerland that we support in their various phases along the business cycle.
- Our approach is to work at all company levels, focusing on implementation and practical aspects. We create transparency and help companies in distress to gain back its stakeholders' trust.

Our services along the phases of a company crisis



Our expertise

Strategy & operating business model

- Conducting business analyses and strategic reviews
- Ensuring the strategic alignment of market developments with business models

Operational restructuring & performance improvement

- Developing, implementing and reviewing operational restructuring and re-organization plans
- Developing and implementing operational performance-boosting and cost-reducing measures
- Project management

Stakeholder advisory services

- Conducting stakeholder-specific business analyses
- Preparing expert opinions

Turnaround management & financial restructuring

- Preparing and reviewing short-term rolling liquidity planning tools (13 weeks) as well as defining and implementing measures to increase liquidity
- Analyzing the strategic options in special situations
- Developing and reviewing integrated turnaround / business plans, including the analysis of short-term funding requirements, capital structure, debt capacity and key financial ratios
- Acting as Lead Advisor in the context of financial restructurings («out-of-court» und «in-court»)
- Debt advisory, including assistance in negotiations with lenders and the evaluation, structuring and implementation of alternative financing solutions
- Advising on buy-side and sell-side M&A transactions in special situations and pre-pack insolvency transactions

Lender advisory services

- Supporting the development and implementation of recovery strategies
- Preparing independent business reviews (IBRs) and IDW S6 expert restructuring opinions
- Monitoring the restructuring progress and covenants as well as periodic reporting

Insolvency advisory / wind-down

- Working out a controlled liquidation (wind-down)
- Supporting insolvency administrators and bankruptcy offices

Current references

SCHMOLZ + BICKENBACH
Group



Debt Advisor

KPMG Deal Advisory

acted as debt advisor to SCHMOLZ + BICKENBACH Group on the recapitalization and refinancing of its financial liabilities. KPMG also handled the project management and coordinated various workflows related to the recapitalization.

2019 – 2020

TALLY WEIJL

Financial Advisor

KPMG Deal Advisory

acted as financial advisor to Tally Weijl Group when it was onboarding a COVID-19 bridging facility of about CHF 25 million (COVID-19 Credit Plus).

2020

Company in the aviation industry

Financial and Legal Advisor

KPMG Deal Advisory

acted as sole financial and legal advisor to the company in connection with the preparation and execution of the contemplated equity increase. KPMG assessed and evaluated various financing options and assisted the company in the development of a financial model.

Ongoing transaction

Contacts

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