KPMG’s Deal Advisory Group offers you a seamless team of multidisciplinary professionals from Mergers & Acquisitions, Transaction Services, Valuation Services, Deal Strategy, Real Estate and Restructuring as well as experts from Legal and Tax.

Working closely and efficiently in multi-skilled teams, we help you optimize your transactions by providing the following services:

- Mergers & Acquisitions
- Strategy Group
- Real Estate
- Restructuring
- Transaction Services
- Valuation
- Deal Technology
- M&A Legal
- M&A Tax
- Pensions
Who we are

Our multidisciplinary teams advise Boards and Management on how to best proceed with local and global transactions as well as restructuring projects. We help drive our clients’ success prior to, during and after strategic projects.

With more than 120 technical experts in Switzerland who are a part of our global KPMG Deal Advisory network we combine local know-how with a global reach.

We offer you sector expertise with technical depth of knowledge in Merger and Acquisitions, Transactions, Restructuring, Valuation, Separation, Integration, Operations, Financing and Disputes; as well as providing solutions including Tax, Legal, Real Estate, IT and Compliance.

What we do

Where we help along the Capital Life Cycle

I need a strategy for growth

I need to deliver synergies and integrate

I need to align the cost base with falling values

I need to substantially restructure the business model and operating model

I need to restructure my distressed company

I need to make disposals

I need to avoid insolvency

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Where we help along the Capital Life Cycle

- **Post Merger Integration**
- **Fairness Opinion**
- **Valuation**
- **Target Search**
- **Sell Side Assistance**
- **Buy Side and Vendor Due Diligence**
- **Financial Services Expertise**
- **Financial Modelling**
- **Carve Out**
- **M&A Lead Advice**
- **Equity Story**
- **Cost of Capital Analysis**
- **Going Public**
- **Real Estate Invest and Divest**
- **Going Public**
- **Succession Planning**
- **Transaction Strategy**
- **Turnaround**
- **Financial Modelling**
- **M&A  Acquisition and Disposal**
- **IPO**
- **Target Search**
- **Core and Non-core Assets**
- **Debt Advisory**
- **Debt Advice**
- **M&A Lead Advice**
- **Dispute Advice**

**Client Challenges**

- I want a transformational growth strategy
- I want to make a series of acquisitions
- I need more capital
- I want to sell non-core assets
- I want to refinance

**KPMG Services**

- Debt Advice
- Portfolio Review
- Financial Modelling
- Strategy Advice
- M&A Lead Advice
- Valuation
- Due Diligence
- Integration Advice
- Capital Market Advice
- Fairness Opinion
- M&A Lead Advice
- Valuation
- Due Diligence
- Separation Advice

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