

**ONTARIO SUPERIOR COURT OF JUSTICE**

**COMMERCIAL LIST**

IN THE MATTER OF THE RECEIVERSHIP OF SEAFIELD RESOURCES LTD.

**RECEIVER'S CERTIFICATE**

**RECITALS**

A. Pursuant to an Order of the Honourable Justice Newbould of the Ontario Superior Court of Justice (the "Court") dated September 9, 2014 KPMG Inc. was appointed as the receiver (the "Receiver") of the undertaking, property and assets of Seafield Resources Ltd. (the "Debtor").

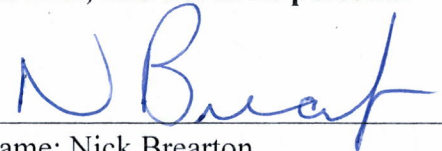
B. On March 2, 2016, the Court granted an Order (the "Discharge Order"), among other things, granting a discharge of the Receiver pending the completion of certain activities. Specifically, Paragraph 5 of the Discharge Order provides that the Receiver shall be discharged upon filing a certificate certifying that it has completed certain activities described in the Second Report of the Receiver to the Court, dated February 17, 2016 (the "Second Report").

THE RECEIVER CERTIFIES the following:

1. The Receiver has performed all of the outstanding activities described in the Second Report and referred to in Paragraph 5 of the Discharge Order.
2. This Certificate was delivered by the Receiver at 3:00 pm on 01/05/2020

**KPMG Inc., in its capacity as Receiver of the undertaking, property and assets of Seafield Resources Ltd., and not in its personal capacity**

Per:



Name: Nick Brearton

Title: *President*

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE -**  
**COMMERCIAL LIST**

Proceeding commenced at Toronto

**ORDER**

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