



Court File No. 01-CL-4313

**ONTARIO
SUPERIOR COURT OF JUSTICE**

COMMERCIAL LIST

THE HONOURABLE) MONDAY, THE 29TH DAY
MR. JUSTICE FARLEY) OF APRIL, 2002

**IN THE MATTER OF
RELIANCE INSURANCE COMPANY**

**AND IN THE MATTER OF THE
INSURANCE COMPANIES ACT, S.C. 1991, C.47, AS AMENDED**

**AND IN THE MATTER OF THE
WINDING- UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W- 11, AS AMENDED**

BETWEEN:

THE ATTORNEY GENERAL OF CANADA

Applicant

- and -

RELIANCE INSURANCE COMPANY

Respondent

ORDER

THIS MOTION, brought without notice by KPMG Inc., the liquidator (the “Liquidator”) of the insurance business in Canada of Reliance Insurance Company (“Reliance (Canada)”), was heard this day at Osgoode Hall, 130 Queen Street West, Toronto, Ontario.


ON READING the Report of the Liquidator dated April 29, 2002, filed, and the Order of this Court dated December 3, 2001 appointing the Liquidator (the “Appointment Order”) and on hearing submissions of counsel for the Liquidator,

1. **THIS COURT ORDERS** that the motion is properly returnable before this Court and that service thereof upon any interested party be and it is hereby dispensed with.

2. **THIS COURT ORDERS** that the funds and securities of the company in Canada that may be on deposit with L'Inspecteur Général des Institutions Financières be transferred to the Liquidator in accordance with Subsection 164(1) of the *Winding-up and Restructuring Act*.

3. **THIS COURT ORDERS** that the Liquidator serve a copy of this Order on L'Inspecteur Général des Institutions Financières by overnight courier or facsimile transmission and that such service shall be good and sufficient notice of this Order.

4. **THIS COURT SEEKS AND REQUESTS** the aid and recognition of any Court or administrative body in any Province or Territory of Canada and any Canadian Federal Court or administrative body and any Federal or State Court or administrative body in the United States of America and any Court or administrative body in the United Kingdom or elsewhere to act in aid of and to be complementary to this Court in carrying out the terms of this Order.



A handwritten signature in black ink, appearing to read "J. Rogstad", is written over a horizontal line.

ENTERED AT/INSCRIT À TORONTO
ON/BOOK NO:
LE/DANS LE REGISTRE NO:

MAY 1 - 2002

PER/PAR:

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THE ATTORNEY GENERAL OF CANADA
Applicant

and

RELIANCE INSURANCE COMPANY
Respondent

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Proceeding commenced at Toronto

ORDER

GOODMANS LLP
Barristers & Solicitors
250 Yonge Street
Suite 2400, Box 24
Toronto, Ontario
M5B 2M6

Gale Rubenstein (LSUC# 17088E)

Tel: (416) 597-4148

Fax: (416) 979-1234

Solicitors for KPMG Inc.,
the Liquidator of Reliance (Canada)

Our File No.: 01.6699
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