

Court File No. 01-CL-4313

**ONTARIO
SUPERIOR COURT OF JUSTICE
- COMMERCIAL LIST**

THE HONOURABLE MR. JUSTICE) WEDNESDAY, THE 29TH DAY
COLIN CAMPBELL)
) OF JUNE, 2011

**IN THE MATTER OF
RELIANCE INSURANCE COMPANY**

**AND IN THE MATTER OF THE
INSURANCE COMPANIES ACT, S.C. 1991, C.47, AS AMENDED**

**AND IN THE MATTER OF THE
WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED**

BETWEEN:

THE ATTORNEY GENERAL OF CANADA

Applicant

- and -

RELIANCE INSURANCE COMPANY

Respondent

ORDER

THIS MOTION, brought by KPMG Inc., liquidator (the “Liquidator”) of the insurance business in Canada of Reliance Insurance Company (“Reliance Canada”), was heard this day at 330 University Avenue, Toronto, Ontario.

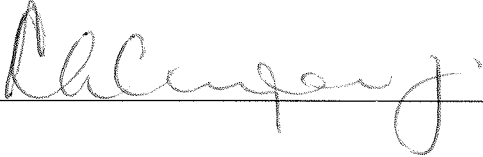
ON READING the Report of the Liquidator dated June 21, 2011 (the “Report”), the Affidavit of Gale Rubenstein sworn June 21, 2011 and the Affidavit of Elizabeth J. Murphy

sworn June 21, 2011, filed, and on hearing submissions of counsel for the Liquidator, no other party appearing, although properly served as appears from the proof of service, filed:

1. **THIS COURT ORDERS** that the service of the Notice of Motion and materials herein is good and sufficient service of this motion, that the motion is properly returnable before this Court and that further service thereof upon any interested party other than those parties served be and is hereby dispensed with.

2. **THIS COURT ORDERS** that the accounts and activities of the Liquidator for the period October 1, 2009 to March 31, 2011 (the "Period"), as reflected in the Report and the financial statements of Reliance Canada attached to the Report, be and they are hereby passed and approved as submitted.

3. **THIS COURT ORDERS** that the fees and disbursements of the Liquidator and of its counsel, Goodmans LLP, for the Period, be and they are hereby approved as submitted.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JUN 29 2011

PER/PAR:

THE ATTORNEY GENERAL OF CANADA
Applicant

RELIANCE INSURANCE COMPANY
Respondent

Court File No: 01-CL-4313

**ONTARIO
SUPERIOR COURT OF JUSTICE
- COMMERCIAL LIST**

Proceeding commenced at Toronto

**ORDER
(June 29, 2011)**

GOODMANS LLP
Barristers & Solicitors
333 Bay Street, Suite 3400t
Toronto, Ontario
M5H 2S7

Graham Smith (LSUC # 26377D)
Tel: 416-597-4161
Fax: 416-979-1234

Lawyers for KPMG Inc.,
Liquidator of Reliance (Canada)

File No. 016699

THE ATTORNEY GENERAL OF CANADA
June 29/11 Applicant

and
RELIANCE INSURANCE COMPANY
Respondent

Court File No: 01-CL-4313

June 29/11

*Having read the motion record &
would you counsel for the
liquidator I am satisfied
that the relief sought is
appropriate & so approve in
terms of the draft order*

D. C. [Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
- COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD
(Motion Returnable June 29, 2011)

GOODMANS LLP
Barristers & Solicitors
250 Yonge Street, Suite 2400
Toronto, Ontario M5B 2M6
Graham Smith (LSUC# 26377D)
Tel: 416-597-4161
Fax: 416-979-1234

Lawyers for KPMG Inc.,
Liquidator of Reliance (Canada)

Our File No. 01.6699

